

**Oaktree Global Credit Holdings (Ireland) DAC**  
*(a limited liability company incorporated under the Ireland with  
registered number 596193)*  
(the "Issuer")

The Listing Committee of the  
Cayman Islands Stock Exchange

30 July 2021

**NOTICE OF FURTHER ISSUE**

**Dear Sirs,**

Notice to the Cayman Islands Stock Exchange (the "CSX") is hereby given in connection with the USD 500,000,000 Notes due 2045 listed on the official list of the CSX on 8 September 2017.

Pursuant to the Listing Document dated 8 September 2017, the Issuer increased the aggregate principal amount of Notes to USD 181,241,605.32 by the creation of a total amount of USD 8,670,006 additional Notes (the "Additional Notes") following the last notification to the CSX dated 30 April 2021.

The Additional Notes were issued on the following dates:

1. 7 May 2021, USD 496,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
2. 15 June 2021, USD 1,027,899.60 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
3. 22 June 2021, USD 1,636,846.42 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
4. 22 June 2021, USD 408,545.20 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
5. 22 June 2021, USD 2,043,154.26 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
6. 24 June 2021, USD 2,389.60 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
7. 25 June 2021, USD 2,116,059.38 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
8. 28 June 2021, USD 60,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;

9. 28 June 2021, USD 59,755 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
10. 29 June 2021, USD 619,356.54 issued to Oaktree Global Credit Holdings (Delaware) L.P.;  
and
11. 1 July 2021, USD 200,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.

The Additional Notes have the same terms and conditions as the Notes and together form the same class of Notes.